



# TERMS AND CONDITIONS

Version 1.1

*1/09/2017*

The following Terms and Conditions, govern the sale of Assetron Energy digital currency tokens (ASSETRON, ASTRN or ASTRN Token) by Beta Learning Pty Ltd (Assetron Energy) for potential future use in relation to the Assetron Energy Platform (the Platform). The Token Sale Event (TGE) is the event in which ASTRN are to be sold. The Token Sale Event comprises of pre-sales and the main sales (pre-ico and ico). By purchasing any ASSETRON Tokens, or accessing the Platform, you agree to be bound by these Terms and any terms incorporated by reference into this document. You should review these Terms carefully and must not purchase any ASSETRON Tokens if you have not read, understood, or do not agree to these Terms.

Assetron Energy reserves the right to change, modify, add or remove portions of these terms at any time for any reason. We suggest that you review these terms periodically for changes. Such changes shall be effective immediately upon posting.

DO NOT PARTICIPATE IN THIS EVENT UNLESS YOU HAVE READ  
AND FULLY UNDERSTAND THESE TERMS.

Please note that the website, the platform and the encrypted tokens produced and issued by the website Assetron Energy will not permit any offering, purchase, possession and exchange by citizens located in jurisdictions where crowdfunding projects by means of the Waves Asset token directed to general public may be treated as securities and thus require registration, filing, licensing, or reporting with the financial supervisory authorities. You have responsibility to ascertain and to comply with the applicable securities and banking laws in your jurisdiction.

ASSETRON (ASTRN) Tokens are not intended to constitute securities in any jurisdiction. These Terms do not constitute a prospectus, product disclosure statement or offer document of any kind and are not intended to constitute an offer of securities or solicitation for investment in securities in any jurisdiction. No regulatory authority has examined or approved any of the information set out in these Terms and no such action will be taken under the laws of any jurisdiction. Nothing in these Terms or any other documentation prepared and published by Assetron Energy may be construed to be business, legal, accounting, financial or taxation advice. You should seek independent legal, financial, accounting and taxation advice prior to entering into these Terms or purchasing any ASSETRON. It is your sole responsibility to determine if you can legally purchase ASSETRON in accordance with the laws of your home or applicable jurisdiction, and you must not purchase any ASSETRON if

you are not able to legally do so under the laws of your applicable jurisdiction. Individuals, businesses, and other organisations should carefully weigh the risks, costs, and benefits of acquiring ASSETRON as set out in these Terms.

This document or any other document, produced and signed by Assetron Energy, does not constitute an offer or solicitation to sell shares or securities in Assetron Energy or the company, or the website or the products offered thereto. None of the information or analyses presented is intended to form the basis for any investment decision, and no specific recommendations are intended, and Assetron Energy services and the website are not, do not offer and shall not be construed as investment or financial products, but as software. Accordingly, this document does not constitute investment advice or counsel or solicitation for investment in any security and shall not be construed in that way. This document does not constitute or form part of, and should not be construed as, any offer for sale or subscription of, or any invitation to offer to buy or subscribe for, any securities. Acquisition of cryptographic tokens from Assetron Energy does not present an exchange of cryptocurrencies for any form of ordinary shares in the company or the website, and holder of any cryptographic tokens, issued by Assetron Energy is not entitled to any guaranteed form of dividend or other revenue right. Holders of Assetron Energy cryptographic tokens are only entitled to the use of the platform and software and certain other rights within the platform in accordance with the terms set out herein. No person or entity, including anyone acting on its behalf, shall use the website or ASSETRON Tokens and shall leave this website immediately, unless such person or entity meets the definition of “accredited investor”, “sophisticated investor” or any similar terminology under the applicable securities laws of the jurisdiction where such person or entity is based, domiciled, located or incorporated. Assetron Energy expressly disclaims any and all responsibility for any direct or consequential loss or damage of any kind whatsoever arising directly or indirectly from: (i) reliance on any information contained in this document, (ii) any error, omission or inaccuracy in any such information or (iii) any action resulting there from, (iv) usage or acquisition of products, available through the website.

## 1. TERMS

The following terms shall have for the purposes of these General terms and conditions the following meanings.

- a. "ASTRN Token" means ASSETRON Token.
- b. "ASSETRON IP" has the meaning, set out in paragraph 12.1.
- c. "Digital Asset" are tokens, available in particular public blockchain network, in this case Waves.
- d. "Waves" or "Waves Platform" shall mean value token of the Waves blockchain.
- e. "Waves" shall mean "Cryptocurrency platform with emphasis on custom token creation, transfer and decentralized trading, with deep fiat integration and focus on community-backed projects".
- f. "Platform" shall have the meaning, set out in paragraph 2.1.
- g. "Project" shall have the meaning, as described in section 2.
- h. "Terms" means these ASSETRON Terms and Conditions.
- i. "Third-party Wallet" is a solution, enabling users to store their Digital Assets and ASSETRON tokens.
- j. "Total ASSETRON Token Number" shall have the meaning, set out in paragraph 4.2.
- k. "VAT" means value added tax of relevant jurisdiction, if applicable.
- l. "Website" shall mean <https://assetron.energy>
- m. "Whitepaper" shall mean whitepaper on the official website at <https://assetron.energy>

## 2. Overview of the Token Sales Event

- a. Assetron Energy will issue a total quantity of 1,000,000,000 ASSETRON (ASTRN) Tokens. This is a fixed amount, and no more ASTRN will be ever generated.
- b. 600,000,000 ASSETRON (ASTRN) Tokens will be distributed during the entire Token Sale Event.
- c. The initial set price for each ASTRN Token will be \$0.025 USD at the pre-ico sale
  - i. The Pre-Ico will have a fixed number of Tokens available - 75,000,000 ASSETRON
  - ii. The Rest of the Token sale will sell the remainder of 525,000,000 ASSETRON

- d. The Prices in USD will be as follows.
  - i. Pre-Sale: \$0.025 USD
  - ii. Week 1: \$0.030 USD
  - iii. Week 2: \$0.034 USD
  - iv. Week 3: \$0.038 USD
  - v. Week 4: \$0.040 USD
- e. 150 000 000 ASSETRON (ASTRN) Tokens will be distributed between the team members of Assetron Energy. These tokens will remain in escrow and will not be liquidated for at least 12 Months after the Token Sale Event, to allow for the coin to mature. Team Members will not be permitted to liquidate more than 10% of their tokens in less than one month intervals.
- f. 240 000 000 ASSETRON (ASTRN) Tokens will be held in Reserve for at least 12 months from the end of the Token Sale Event. These tokens will be used to reward ASTRN token holders, once the flagship project is complete. This is described in the Assetron Energy whitepaper
- g. 10 000 000 ASSETRON (ASTRN) Tokens will be used for the Bounty Campaign run during the Token Sale Event. This is described in Section 16
- h. Contributions, given to Assetron Energy in exchange for ASSETRON Tokens shall be considered as gratuitous financial contributions. Contributions can only be done in Digital Currency. Failure to follow the instructions on the Website may limit, delay, or prevent a user from making such contribution. The User understands and accepts that he makes a contribution to a private wallet controlled by Assetron Energy and receives ASSETRON Tokens in return, on the Waves Platform.
- i. The detailed rules of making contributions and receiving rewards are referenced in Assetron Energy's Whitepaper. In the unlikely case of any discrepancies or inconsistencies between Assetron Energy's Whitepaper and these terms, Assetron Energy's Whitepaper shall prevail.
- j. Assetron Energy reserves the rights to change the schedule of the Project, at any given time due to technical or organizational reasons, without any duty to provide explanation to the users or the public. Any such changes will be published on the Website.
- k. All records of the Users' contribution for ASSETRON Tokens will be publicly viewable on any blockchain explorer for the various cryptocurrency contribution methods provided.

- I. ASSETRON Token distribution will be made available only through the Website. No third-party website or different provider is allowed or has been in any way supported, engaged, authorized or endorsed by Assetron Energy and have no relationship in any way with Assetron Energy. The only official and authorized website and ASSETRON Tokens distribution provider is the Website. You must ensure that the URL of your web browser indicates that it is using a hypertext transport protocol secure connection (“https”) and that the domain name is correct.
- m. All contributions to Assetron Energy for ASSETRON Tokens are final and will not be returned to the contributing users. By participating in the ASSETRON Token distribution, you acknowledge that Assetron Energy is not required to return the contributions received for any reason, and that you will not receive money or other compensation in lieu of a return of the contributions. The contribution and the amount of tokens that result from it, is up to the discretion of Assetron Energy
- n. The ASSETRON Token is not a consumer product and its users accepts explicitly and agree to it that they are not covered by the consumer protection regulation of any jurisdiction.
- o. Assetron Energy reserves the right to an emergency stop functionality to stop the distribution process. Use of this functionality shall remain in discretion of Assetron Energy and shall only be used in limited situations, such as, but not limited to:
  - i. serious cyber-security issue detected,
  - ii. serious network performance issue, depriving all users of equal treatment,
  - iii. any type of material attack on the ASSETRON Tokens, the Platform, Website or Waves network.
- p. Users, wishing to participate in the token distribution, will agree to send their Digital Currencies or Fiat for acquisition of ASSETRON Tokens from a private wallet, for which they control the private key, whereas such address shall not belong to a Digital Currencies exchange. Users will receive their ASSETRON Tokens to the Waves address they provide on the website and/or via an electronic message inside the transaction, or in the case of sending Waves Tokens, to the Waves senders address. If we are unable to match a contribution to a Waves Wallet address, these funds will be kept and not

refunded. It is the contributors responsibility to take all possible steps to provide us with a Waves wallet address.

- q. The contributions received from the ASSETRON token distribution will belong to Assetron Energy and will be used exclusively for the development and running of the Project, as defined above.
- r. Assetron token transactions and allocations are publicly viewable using any Waves Blockchain Explorer. ASSETRON tokens reside on the Waves Blockchain under the Asset ID of 8s9GqZURCicjGoSAaiPaXQkH6XV3JbmG4wdcieD5s4eL
- s. Assetron Energy has no control or liability over another entities Waves Wallet. It is solely the responsibility of the owner of a Waves Wallet to ensure they have control of their private keys and seed and Assetron Energy will not provide any assistance, refunds or additional ASSETRON token transfers due to lost private keys.

### 3. Token Distribution Details

Assetron Energy anticipated to be able to distribute all tokens no later than 4 weeks after the Token Sale Events closes. Assetron Energy reserves the right to delay delivery of ASSETRON Tokens after the conclusion of the Event Period, although it does not anticipate any delays, this is intended for precautionary purposes to deal with any unforeseen circumstances.

Assetron Energy is incorporated under the Australian jurisdiction and is programmed so that all transactions it executes will be executed under the Australian jurisdiction. As such, title to, and risk of loss of, ASSETRON Tokens delivered fall exclusively under the Australian jurisdiction.

### 4. Purpose of Token Sale and Proceeds allocation

- a. There are two main goals of the Token Sale
  - i. To raise funds for a construction of at least one solar power plant (solar farm) in Australia. The more funds raised, the more solar power plants can be constructed in Australia, and potentially globally. Other renewable energy sources maybe be considered, pending on the amounts raised.
  - ii. To raise funds, for the development of a web based platform, that facilitates peer investing into renewable energy assets. The platform

will also be connected to a real-time view of the energy generated by the solar power plant or other renewable source, which will be constructed using the funds from the Token Sale.

- b. From point 4.a, The plan is as follows in regards to the proceeds
  - i. We approximate approximately 250-550k will be required to develop the platform. The cost variance is due to the total time it will take to complete the platform, with more resources using more funds, but completing the platform on a faster timeframe.
  - ii. 10% of the funds will go towards Marketing
  - iii. 20% of the funds will go towards General Operational Costs
  - iv. The rest of the funds will go towards construction of a solar farm or other renewable energy assets. It is our estimate, that it will cost approximately \$AUD 2 million to 2.5 million for one 1MW solar energy plant. The prices for higher MW output solar farms increase linearly, so the higher the final amount of contributions, the larger / more solar power plants can be constructed, in a shorter time frame. The potential is also to construct renewable energy projects in other countries.

Further details of the platform and specifications of potential solar farms, can be found in the Assetron Energy Whitepaper.

## 5. Purpose and Use of Tokens in the Platform

- a. To have the right to exchange for a share of a newly funded renewable energy asset on the Platform.
- b. To have the right to exchange for a share of an existing renewable energy asset on the Platform.
- c. The Tokens give the holder the right to exchange tokens for shares of renewable energy assets on the Platform, if such opportunity is presented on the Platform. This functionality is not guaranteed. This share may be represented in its own tokenised form, a "Project Token", which is a digital currency token applicable to that asset, or another form of documentation, that will give the owner a legal right to their part of the asset. The share of the asset will have its own legal definitions and obligations, depending on the host country, state or territory laws and regulations. More information can be found in the Assetron Energy Whitepaper.
- d. Subscription service, to have the right to use intended functionality of the Assetron Platform

You acknowledge that the purpose of ASSETRON Token is described above and ownership of ASSETRON Tokens themselves carries only the possibility of future rights relating to the provision and receipt of such services via the Platform, if successfully completed and deployed.

In particular, you understand and accept that ASSETRON Tokens do not represent or confer any ownership right or stake, share or security or equivalent rights, or any right to receive future revenue shares, intellectual property rights or any other form of participation in or relating to Assetron Energy or any other entity or business, and no such rights will be implied.

Any possible future rights will be limited to an access right or license to use the Assetron Energy Platform in the manner proposed in the Assetron Energy Whitepaper, subject to the Platform's terms and conditions for usage, if such Platform is successfully completed and deployed. ASSETRON Tokens, with their current functionality and associated rights, are not intended to be a security, commodity or any other kind of financial product.

#### 6. Post Token Sale ASSETRON Trading and Acquisition

ASSETRON (ASTRN) Tokens are designed to be exchangeable on cryptographic token exchanges. ASSETRON Tokens will be available to be traded on the [Waves decentralised exchange \(DEX\)](#) within a week of Token Sale Token Distribution. Assetron Energy gives no warranties that ASSETRON Tokens will be exchangeable on other exchanges, but undertakes on the best effort basis to do everything that is reasonably possible and within the powers of Assetron Energy to enable exchanges of ASSETRON Tokens to take place on as many exchanges as possible.

#### 7. Disclosure of Funds Received

To enable you to have as much information as possible to guide your decision-making process, Assetron Energy will disclose the total funds received during the course of the Main Sale Event, to enable you to develop an understanding of the size of the existing Assetron Energy sales, at the time of purchasing your ASSETRON Tokens

#### 8. Obligation to Determine Eligibility to Purchase ASSETRON Tokens

The Event constitutes the sale of a software under Australian law. It is your responsibility to determine if you can legally purchase ASSETRON Tokens, in your home or applicable jurisdiction.

9. Token Holding Security

You are responsible for implementing your own measures for securing the wallet, vault or other storage mechanism that you use to receive and hold ASSETRON Tokens purchased from Assetron Energy, including, but not limited to, securing your private key(s) or other credentials necessary to access such storage mechanism(s). If your private key(s) or other access credentials are lost or stolen, you may lose access to your ASSETRON Tokens. Assetron Energy will not be responsible for any such loss.

10. Fraudulent Attempts to Double Spend Waves, BTC, ETH or LTC

Assetron Energy will monitor all potential transactions for fraudulent attempts to double spend BTC, ETH or LTC. Any fraudulent activity, including potential double spend of any digital currency, will result in no ASSETRON Tokens being delivered to you and may result with you being excluded from the Event.

11. All Purchases of ASSETRON Are Non-Refundable

Subject to any applicable law, all purchases of ASSETRON Tokens are final and non-refundable. By purchasing ASSETRON Tokens, you acknowledge that Assetron Energy is not required to provide a refund for any reason, and that you will not receive money or other compensation for any ASSETRON Tokens that is not used or remains unused. No refunds will be issued for change of mind. Assetron Energy reserves the right to refuse or cancel any ASSETRON Tokens purchase requests at any time, in their sole discretion.

12. Eligibility

- a. The Website, the Platform and ASSETRON Tokens are not publicly offered for use to natural and legal persons, having their habitual residence or their seat of incorporation in the following countries:
  - i. Canada;
  - ii. People's Republic of China ;
  - iii. the United States;
  - iv. Taiwan;

v. Countries listed on OFAC sanctions lists (“Restricted Areas”).

For any user who is a natural or a legal person having their habitual residence or their seat of incorporation outside the Restricted Areas, such user must have knowledge and experience in financial and business matters that he/she is capable of evaluating the merits and risks relating to the Project and meet the definition of “accredited investor”, “sophisticated investor” or any other similar terminology under the applicable securities laws in the jurisdiction where such user is located.

- b. Natural and legal persons with their habitual residence or seat of incorporation from the Restricted Areas shall not use the Website, the Platform and ASSETRON Tokens.
- c. Assetron Energy reserves its right to decide in its own discretion to adopt reasonable organizational and technical measures to assure that the Website and ASSETRON Tokens are not available to persons from paragraph 12.a. Due to the ASSETRON Tokens being offered on the Internet (meaning both the world-wide web and the Waves blockchain) Assetron Energy and users understand that there is a possibility that there might be a certain “flow back” of ASSETRON Tokens to natural and legal persons with their habitual residence or seat of incorporation located in the Restricted Areas. Assetron Energy consequently explicitly prohibits persons from paragraph 12.a from using the ASSETRON Tokens. Assetron Energy shall not be held liable for any legal or monetary consequence arising of such use. Such persons using Assetron Energy tokens despite the prohibition shall on first request indemnify and hold harmless Assetron Energy from any legal or monetary consequence arising of their breach of the terms as described in this paragraph
- d. Any person, matching the criteria from paragraph 12.a, shall immediately stop using ASSETRON Tokens and leave the Website.
- e. If you are registering to use the Platform on behalf of a legal entity, you represent and warrant that
  - i. such legal entity is duly organized and validly existing under the applicable laws of the jurisdiction of its organization;
  - ii. you are duly authorized by such legal entity to act on its behalf.
- f. You further represent and warrant that you:
  - i. are of legal age to form a binding contract (at least 18 years old in most of the jurisdictions);

- ii. have full power and authority to enter into these Terms and in doing so will not violate any other agreements to which you are a party;
- iii. are not located in, under the control of, or a national or resident of any Restricted Areas;
- iv. have not been placed on any of the sanctions lists, published and maintained by the United Nations, European Union, any EU country, UK Treasury and US Office of Foreign Assets Control (OFAC);
- v. will not use the ASSETRON Tokens if any applicable laws in jurisdiction of your habitual residence or incorporations prohibit you from doing so in accordance with these Terms;
- vi. have a deep understanding of the functionality, usage, storage of cryptographic tokens, smart contracts, and blockchain-based software;
- vii. have carefully reviewed the content of this document and have understood and agreed with these Terms;
- viii. will create a Waves Wallet that technically supports the ASSETRON Token;
- ix. you have read and understood these Terms completely;
- x. you have obtained and was given sufficient information about the ASSETRON Tokens to make an informed decision to acquire them;
- xi. you understand that the ASSETRON Tokens confer only the right to use and access the Platform, as set out in Section 5, and confer no other rights of any form with respect to the Platform or Assetron Energy, such as voting in its annual general meeting, right to dividends or other distribution or other financial or legal rights;
- xii. you are acquiring ASSETRON Tokens to access the Platform and to support its development, testing, deployment and operation; and that you are not acquiring ASSETRON Tokens for any other uses or purposes, including, but not limited to, any investment, speculative or other financial purposes;
- xiii. your contribution in return of ASSETRON Tokens complies with applicable law and regulation in your jurisdiction, including, but not limited to, (i) legal capacity and any other threshold requirements in your jurisdiction for purchasing the Tokens, using the Tokens in the Platform, and entering into contracts with us, (ii) any foreign exchange or regulatory restrictions applicable to such purchase, and (iii) any governmental or other consents that may need to be obtained.

### 13. Disclaimer of Warranties

To the fullest extent permitted by law, except as otherwise specified in writing by Assetron Energy, you expressly acknowledge and agree that:

- a. You are purchasing ASSETRON Tokens at your sole risk;
- b. Assetron Energy makes no warranties or representations as to the successful launch of the event, or achievement of any other activities noted in these terms or any other documents produced by Assetron Energy in respect of the event, and disclaims any warranties implied by law or otherwise;
- c. ASSETRON Tokens is provided on an “as is” basis without warranties of any kind; either express or implied, including, but not limited to, warranties of title or implied warranties, merchantability or fitness for a particular purpose, title and noninfringement;
- d. Assetron Energy makes no representation, warranty or undertaking that the information provided in these terms or any other documents produced by Assetron Energy in respect of the event are truthful, accurate and complete;
- e. These terms and all other documents produced by Assetron Energy in respect of the event have been prepared for information purposes only and are not a statement of future intent;
- f. Assetron Energy disclaims all liability for any loss or damage of whatsoever kind (whether foreseeable or not) which may arise from any person acting on any information and opinions relating to Assetron Energy, the Assetron Energy platform, the ASSETRON Tokens or the event contained in these terms, any other documents produced by Assetron Energy in respect of the event, or any information which is made available in connection with any further enquiries, notwithstanding any negligence, default or lack of care;
- g. Assetron Energy does not represent or warrant that ASSETRON Tokens are reliable, current or error-free, will meet your requirements, or that defects in ASSETRON Tokens will be corrected;
- h. Assetron Energy cannot and does not represent or warrant that ASSETRON Tokens or the delivery mechanism for ASSETRON Tokens are free of viruses or other harmful or damaging components;
- i. Assetron Energy will not be liable for delays, interruptions, service failures or other problems inherent in the use of the internet or electronic communications or other systems outside our control;

- j. Without limiting the foregoing, Assetron Energy does not warrant that the process for purchasing ASSETRON Tokens will be uninterrupted or error-free.

#### 14. Risks

- a. You understand that Digital Assets, ASSETRON Token, blockchain technology, Waves, Waves and other associated and related technologies are new and untested and outside of Assetron Energy's exclusive control and adverse changes in market forces or the technology, broadly construed, may prejudice or halt Assetron Energy's performance under these Terms and in such event Assetron Energy will not be responsible for the non-performance.
- b. In addition to the above, you also acknowledge that you have been warned of the following risks, associated with the Website, Digital Assets, ASSETRON Tokens, the Platform and other relevant technologies mentioned herein:

- i. Legal risks regarding securities regulations

There is a risk that in some jurisdictions the ASSETRON Tokens and other Digital Assets may be considered to be a security, or that it may be considered to be a security in the future due to subsequent changes in relevant laws. Assetron Energy does not give warranties or guarantees that ASSETRON Tokens are not a security in all jurisdictions. Each user of ASSETRON Tokens shall bear its own legal or financial consequences of ASSETRON Tokens being considered a security in their respective jurisdiction. Every user is bound to check if acquisition and disposition of ASSETRON Tokens is legal in its jurisdiction, and by accepting these Terms each user undertakes not to use ASSETRON Tokens should their use not be legal in the relevant jurisdiction. If a user has any question that the use of ASSETRON Token under these Terms is not legal in his/her/its jurisdiction, that user should not use the ASSETRON token, not acquire them and should immediately stop using or possessing them if such case arises. Acquiring cryptographic tokens in possession and exchanging them for other cryptographic tokens will most likely continue to be scrutinized by various regulatory bodies around the world, which has so far given mixed reactions and regulatory impact. The legal ability of Assetron Energy to provide Assetron Energy Tokens and the Platform in some jurisdictions may be restricted or eliminated by future regulation or

legal actions. In the event, it turns out with a high degree certainty that ASSETRON Tokens are not legal in certain jurisdiction, Assetron Energy will either a) cease operations in that jurisdiction, or b) adjust ASSETRON Tokens and the Platform in a way to comply with the regulation should that be possible and viable.

ii. Risks associated with Waves

ASSETRON Tokens are based on Waves blockchain. As such, any malfunction, unintended function or unexpected functioning of the Waves protocol may cause the ASSETRON Tokens to malfunction or function in an unexpected or unintended manner. Waves, the native unit of account of the Waves may itself lose value in ways similar to ASSETRON Tokens, and also other ways. More information about the Waves is available at <https://wavesplatform.com>.

iii. Risk of unfavourable regulatory action in one or more jurisdictions

Blockchain technologies have been the subject of scrutiny by various regulatory bodies around the world. The functioning of the Waves network and associated blockchain networks and Digital Assets and ASSETRON Tokens could be impacted by one or more regulatory inquiries or actions, including but not limited to restrictions on the use or possession of digital tokens like ASSETRON Tokens, which could impede or limit their existence, permissibility of their use and possession, and their value.

iv. Risk of theft and hacking

Hackers or other groups or organizations may attempt to interfere with your Third-party Wallet, the Website or the availability of ASSETRON Tokens and Digital Assets in any number of ways, including without limitation denial of service attacks, Sybil attacks, spoofing, smurfing, malware attacks, or consensus-based attacks.

v. Risk of security weaknesses in the Website and ASSETRON Tokens source code or any associated software and/or infrastructure

There is a risk that the Website and ASSETRON Tokens may unintentionally include weaknesses or bugs in the source code interfering with the use of or causing the loss of ASSETRON Tokens.

vi. Risk of weaknesses or exploitable breakthroughs in the field of cryptography

Advances in cryptography, or technical advances such as the development of quantum computers, could present risks to cryptocurrencies, Waves, ASSETRON Tokens, the Platform, which could result in the theft or loss of ASSETRON Tokens.

vii. Risk of mining attacks

As with other decentralized cryptocurrencies, Waves blockchain, which is used for the ASSETRON Tokens, is potentially susceptible to mining attacks, including but not limited to double-spend attacks, majority mining power attacks, “selfish-mining” attacks, and race condition attacks. Any successful attacks present a risk to the ASSETRON Tokens, expected proper execution and sequencing of ASSETRON Tokens, and expected proper execution and sequencing of Waves contract computations in general. Despite the efforts of Assetron Energy and the Waves Platform, the risk of known or novel mining attacks exists. Mining Attacks, as described above, may also target other blockchain networks, with which the ASSETRON Tokens interact with and consequently the ASSETRON Tokens may be impacted also in that way to the extent, described above.

viii. Risk of loss of value

ASSETRON Tokens have no intrinsic value, and its exchange value may fluctuate and their users might suffer loss in value of such acquired tokens. There might be different reasons that would cause unfavourable fluctuations of the value of the ASSETRON Tokens.

ix. Risk of uninsured losses

x. ASSETRON Tokens are entirely uninsured, unlike bank accounts or accounts at some other financial institutions.

xi. Risk of malfunction in the Waves network or any other blockchain

It is possible that the Waves network or any other network, to which the ASSETRON Tokens are interacting with, malfunctions in an unfavourable way, including but not limited to one that results in the loss of ASSETRON Tokens.

xii. Internet transmission risk

You acknowledge that there are risks associated with using the ASSETRON Tokens including, but not limited to, the failure of hardware, software, and Internet connections. You acknowledge that Assetron Energy shall not be responsible for any communication

failures, disruptions, errors, distortions or delays you may experience when using the Website and ASSETRON Tokens, howsoever caused.

xiii. Unanticipated risks

Cryptocurrencies and blockchains are new and untested technologies. In addition to the risks set forth here, there are risks that Assetron Energy cannot foresee and it is unreasonable to believe that such risks could have been foreseeable. Risks may further materialize as unanticipated.

xiv. Insufficient interest in Assetron Energy, the Platform and ASSETRON Tokens

It is possible that Assetron Energy, ASSETRON Token or Platform will not be used by a large number of individuals, businesses and other organizations and that there will be limited public interest in the creation and development of its functionalities. Such a lack of interest could impact the development of the Platform.

xv. ASSETRON token and the Platform, as developed, may not meet your expectations

The Platform is currently under development and may undergo significant changes before release. Your expectations regarding the form and functionality of the Platform and ASSETRON Tokens may not be met upon release of new Website, deployment of the Platform, additional products and services for any number of reasons, including a change in the design and implementation plans and execution of the implementation of ASSETRON Token.

xvi. The Platform may never be completed or released The Platform, described in section 2, may never be released and operational, even though Assetron Energy will make reasonable efforts to complete and deploy it.

xvii. Risks related to partnering projects

Assetron Energy is partnering with a number of other existing projects to integrate their solutions and technology into the Platform (in addition to Waves). Unexpected negative events, such as slower development, technological issues and challenges, bugs may occur within such projects and consequently Assetron Energy may not be able to meet its undertakings, or will meet its goals at a later stage, or will functionality of the Platform be interrupted. Even though Assetron

Energy believes in the quality of its partners and will undertake all reasonably expected and possible actions to mitigate and prevent such risks, Assetron Energy cannot be held liable for any events arising out of its partners' misrepresentation, lack of ability to deliver or change of their development plans.

xviii. Investment Risk

Financial and operating risks confronting startups are significant and Assetron Energy is no exception. The startup market in which Assetron Energy competes is highly competitive and the percentage of companies that survive and prosper is small. Startups often experience unexpected problems in the areas of product development, marketing, financing, and general management, among others, which frequently cannot be solved. In addition, startups may require substantial amounts of financing, which may not be available through institutional private placements, the public markets or otherwise.

xix. Tax Risk

The tax characterization of the ASSETRON Tokens is uncertain, and each user must seek its own tax advice in connection with an acquisition of the ASSETRON Tokens. An acquisition of the ASSETRON Tokens pursuant thereto may result in adverse tax consequences to Investors, including income taxes and tax reporting requirements. Each user should consult with and must rely upon the advice of its own professional tax advisors.

xx. Regulatory Risk Associated with the Project

xxi. Regulation of tokens (including the ASSETRON Tokens) and token offerings such as this, cryptocurrencies, blockchain technologies, and cryptocurrency exchanges currently is undeveloped and likely to rapidly evolve, varies significantly among international, national and local jurisdictions and is subject to significant uncertainty. The regulation of non-currency use of blockchain assets is also uncertain. The United States Commodity and Futures Trade Commission has publicly taken the position that certain blockchain assets are commodities, and the United States Securities Exchange Commission has issued a public report stating federal securities laws require treating some blockchain assets as securities, and Blockchain networks also face an uncertain regulatory landscape in many foreign

jurisdictions such as the European Union, Taiwan, China and Russia. The Project intends to establish the Platform for the trading, listing and underwriting non- currency blockchain tokens and may in the future be treated as a commodity and future exchange and/or securities exchange by the regulatory authorities in one or more jurisdictions, and in such case, the operation of the Platform may be disrupted, hindered or restricted by regulatory orders to apply for registration or becoming licensed as an exchange before the Platform can continue operation as originally planned.

- c. The ASSETRON Tokens and the Platform are provided “as is”. Assetron Energy and its affiliates and licensors make no representations or warranties of any kind, whether express, implied, statutory or otherwise regarding the ASSETRON Tokens, including any warranty that the ASSETRON Tokens will be uninterrupted, error free or free of harmful components, secure or not otherwise lost or damaged. Except to the extent prohibited by law, we and our affiliates and licensors disclaim all warranties, including any implied warranties of merchantability, satisfactory quality, fitness for a particular purpose, non-infringement, or quiet enjoyment, and any warranties arising out of any course of dealing or usage of trade.

## 15. Notices

- a. We may provide any notice to you under these Terms by:
  - i. posting a notice on the Website; or
  - ii. sending an email to the email address then associated with your account. Notices we provide by posting on the Website will be effective upon posting and notices we provide by email will be effective when we send the email.

It is your responsibility to keep your email address current. You will be deemed to have received any email sent to the email address then associated with your account when we send the email, whether or not you actually receive or read the email.

- b. To give us notice under these Terms, you must contact us by email to [support@assetron.energy](mailto:support@assetron.energy). We may update this email address for notices to us by posting a notice on our Website. Notices to us will be effective one business day after they are sent.
- c. All communications and notices to be made or given pursuant to these Terms must be in the English language.

## 16. Token Bounty

The Bounty amount will be 10,000,000 ASSETRON, with the following breakdown of payments

- a. White Paper Translations - 1,500,000 ASTRN
  - i. Russian - 150,000 ASTRN
  - ii. Hindi - 150,000 ASTRN
  - iii. Portuguese - 150,000 ASTRN
  - iv. Mandarin - 150,000 ASTRN
  - v. Korean - 150,000 ASTRN
  - vi. Arabic - 150,000 ASTRN
  - vii. French - 150,000 ASTRN
  - viii. Japanese - 150,000 ASSETRON
  - ix. Indonesian - 150,000 ASTRN
  - x. Spanish - 150,000 ASTRN
- b. Facebook Campaign - 1,500,000 ASTRN
- c. Twitter Campaign - 1,500,000 ASTRN
- d. Medium Articles - 1,500,000 ASTRN
- e. BitcoinTalk Reviews - 1,500,000 ASTRN
- f. Personal Blog Reviews (Must have own domain) - 1,500,000 ASTRN
- g. Miscellaneous Rewards- 1,000,000 ASTRN

To receive their share of Bounty Tokens, all participants will need to send proof of work and their waves wallet address to **bounty@assetron.energy**

All Bounty Tokens will be distributed after the sale.

## 17. Amendment of Token Specifications and Procedures

Assetron Energy reserves the right to prescribe additional guidance regarding specific requirements and or change these procedures. Failure to follow these instructions may limit, delay, or prevent you from obtaining ASSETRON Tokens. By purchasing ASSETRON Tokens, and to the extent permitted by law, you agree not to hold Assetron Energy or Ledger Assets Pty Ltd (or any of its affiliates, Directors, employees and contractors etc.) liable for any losses or any special, incidental, or consequential damages arising out of, or in any way connected to your failure to correctly send funds, secure your email account or receive email messages, or for incorrect delivery of your tokens.